



INDUSTRIAL PARK RINCÓN DE LOS SAUCES

Neuquén, Argentina

1,089 ha

TOTAL AREA

+500

AVAILABLE LOTS

15 km

FROM THE TOWN CENTER

THE PROJECT AT A GLANCE

Rincón de los Sauces Industrial Park

- More than 1,000 hectares
- Strategic location, at the gateway to the main operations
- +500 lots, combinable with one another
- Offices and coworking space · Airport

Other businesses: infrastructure and services

- Opportunities for industrial construction, logistics and business-services companies
- Warehouse rents in Vaca Muerta are 2 to 3× those of Northern Buenos Aires
- Rincón already has available transport capacity for oil evacuation
- RIGI: YPF, Chevron, Pluspetrol and Tecpetrol announced +USD 50 bn

NEW BUSINESS FRAMEWORK IN ARGENTINA

Macroeconomic stability

Investment promotion

Trade openness

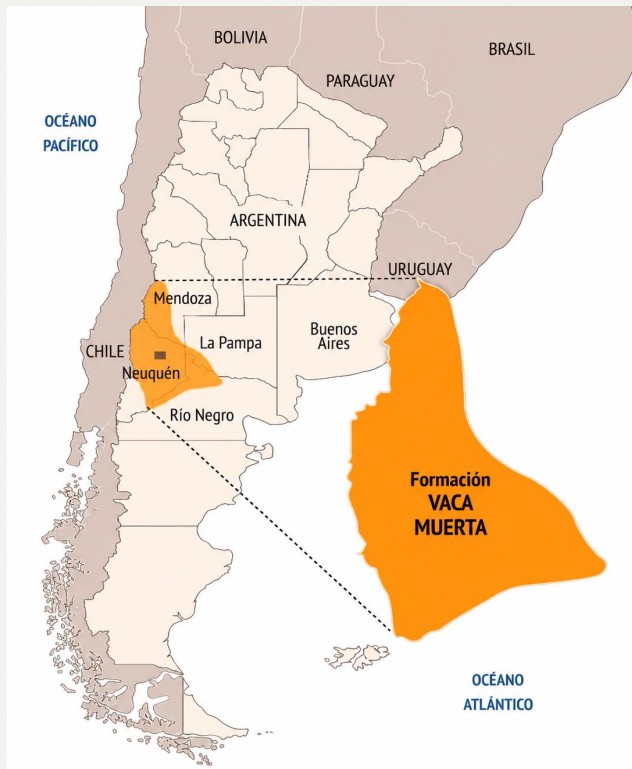
Access to financing

VACA MUERTA

Argentina's energy engine

ARGENTINA'S ENERGY ENGINE

The world's second-largest shale gas and fourth-largest shale oil reserve has entered its phase of exponential growth, with an intensive investment cycle and rising demand for infrastructure.



Sources: McKinsey & Company · Argentine Secretariat of Energy.

US\$ 75 b

Investment projected
for the next 5 years

WHY NOW

Sustained production growth

New evacuation infrastructure

RIGI regime

Multiplier effect

**790 thousand
bbl/d**

2025 crude production ·
1M bbl/d projected by 2030

70%

Of national oil and
gas production

All-time crude record projected for 2026 (+16% y/y).

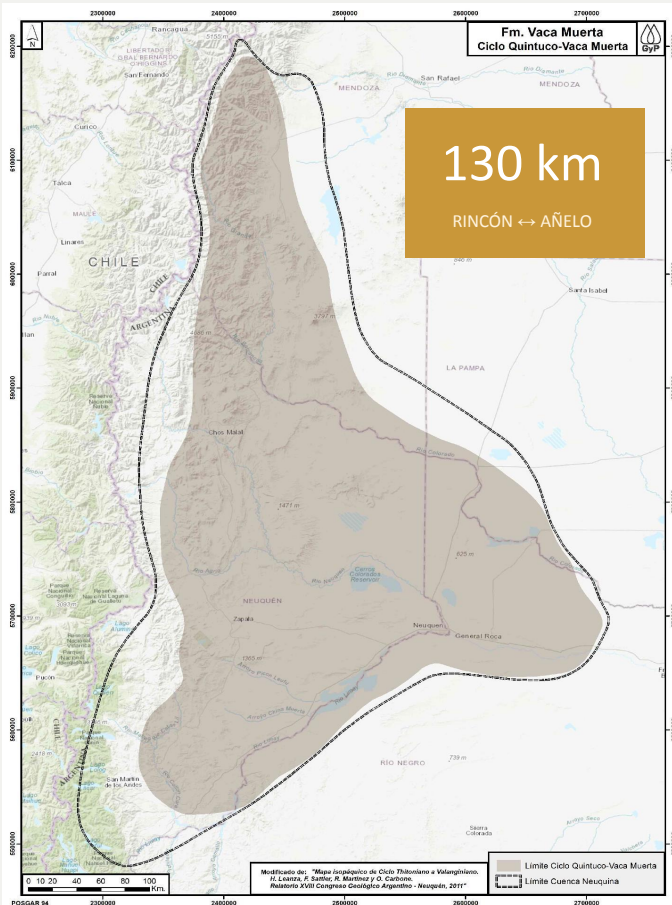
VMOS and pipeline expansions unlock export capacity.

Already showing concrete results in attracting long-term investment.

Every dollar invested multiplies infrastructure demand:
bases, storage, logistics and services.

THE OPPORTUNITY ZONE OF VACA MUERTA

With new pipelines and projects underway, Rincón de los Sauces is emerging as a future logistics and productive hub. It is expected to grow in 5 years what Añelo took 10 to achieve.



The north of Vaca Muerta is the next frontier

The next growth frontier of Argentine shale, and Rincón de los Sauces is its natural node.

First-tier operators

Pluspetrol, Chevron, Tecpetrol, YPF and Continental Resources already have strategic projects in the area.

Faster development

It capitalizes on the experience accumulated by the industry and access to today's technology.

Natural logistics node

It is positioned as the natural candidate for a logistics node, replicating Añelo's role in less time.

INDUSTRIAL PARK

Rincón de los Sauces

PARQUE
INDUSTRIAL

RINCON
DE LOS
SAUCES

Park Design Group SA

INFRASTRUCTURE AND SERVICES

The goal is to develop strategic infrastructure to support Argentina's energy growth and the development of Vaca Muerta, optimizing the operations of sector companies and bringing services closer to the main activity centers.

1,089 ha

HECTARES

+500

AVAILABLE LOTS

15 km

FROM THE TOWN CENTER

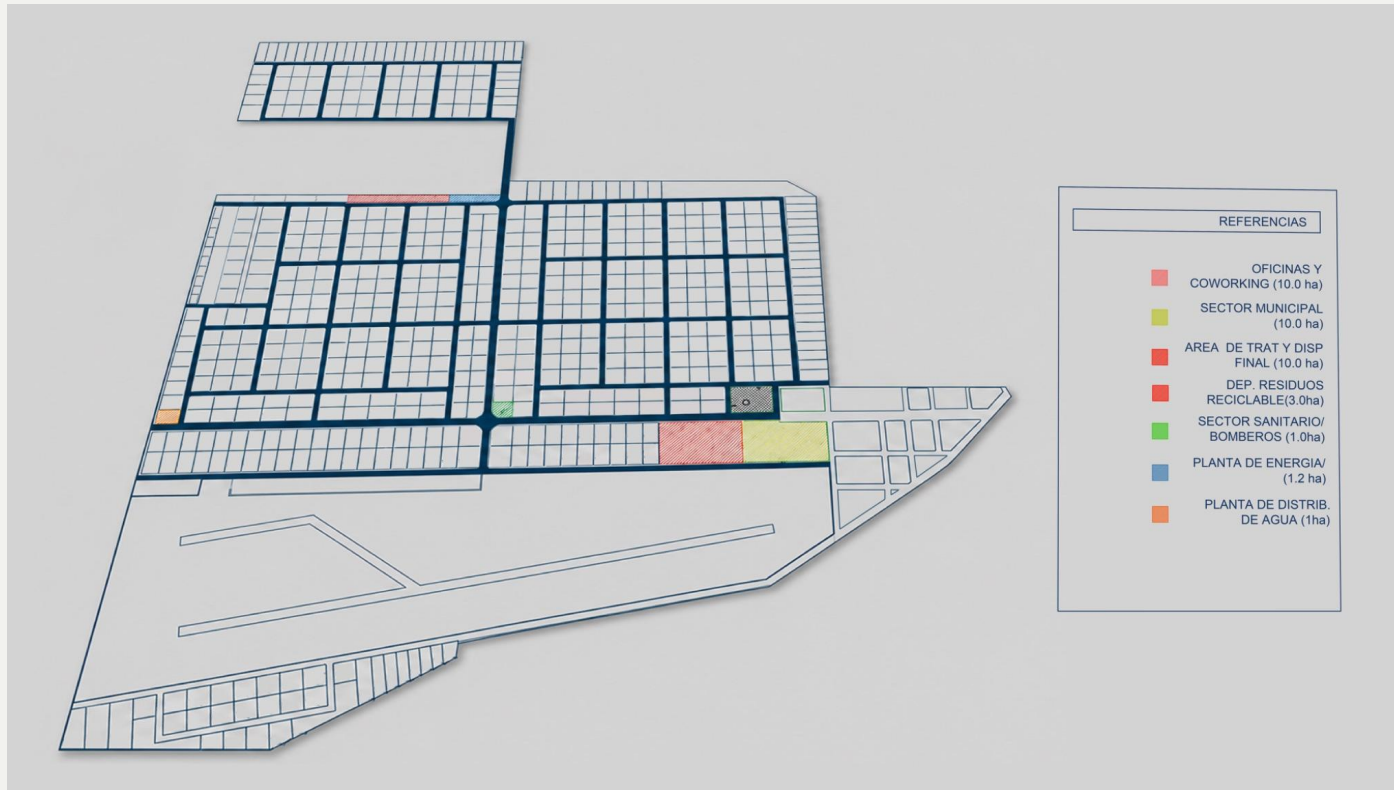
SERVICES

- Water
- Power plant
- Municipal offices
- Coworking space
- Airport
- Commercial zone
- Waste treatment
- Electricity
- Public lighting
- Fire station
- Warehouses
- Heliport
- R&D spaces



GENERAL LAYOUT

Underway since August 2025. Lot sales started and demand that validates the project's thesis.



STRATEGIC LOCATION

Direct access to Provincial Route 5

Trunk axis of oil transport, 15 km from the urban center.

Operators next door

Trapial 19 km · Los Toldos II Este 10 km · Bajo del Toro 15 km · Bajo del Choique 19 km.

Aguada Chivato–El Trapial pipeline

Crosses the area.

Close to the Río Colorado

Main water source of the region, with its own distribution plant (1 ha) planned.

OTHER BUSINESSES

Infrastructure and services associated with the park and RDS



THE PARK AS A PLATFORM

One of Neuquén's largest industrial hubs, with thousands of workers based long-term.

Storage

2–3× rent vs. Northern CABA

High-standard warehouses and depots for operators and sector suppliers.

Offices & Coworking

+500 available lots

Flexible workspaces for companies based long-term.

Transport & Logistics

Route 5 + own airport

Logistics hub with direct access on RP5 and airport for regional operations.

Commerce

Thousands of workers

Commercial zone for workers and operator personnel at the park.

Services & Catering

24/7 continuous demand

Technical, industrial and catering services for the community.

ANNEX

RIGI regime · Infrastructure projects · Announced investments

INCENTIVE FOR LARGE INVESTMENTS

ACCESS THRESHOLD $\geq$ **USD 200 M** · detailed investment plan · CapEx · OpEx · Ministry of Economy approval

30 years

FISCAL STABILITY

Freezes national, provincial and municipal tax rules. Predictability for CapEx-intensive investments.

0%

EXPORT DUTIES

Exemption from import duties on capital goods, inputs and equipment. No export duties (from year 2).

\$0

CUSTOMS TARIFF

Simplified customs regime for critical equipment. Priority and reduced approval timelines.

100%

ACCESS TO FX

Free access to dollars for debt repayment, dividends and foreign payments. Enables Project Finance.

PIPELINES

The key to unlocking the region's export capacity.

01

VMOS

Vaca Muerta Oil Sur

437 km

700,000 BBL/D FINAL

Will connect Vaca Muerta with the Punta Colorada export terminal (Río Negro). One of the country's most important energy works.

02

Duplicar Plus

Oldelval expansion

540,000 bbl/d

NEW CAPACITY

Expansion of the Oldelval system that removed logistics bottlenecks and boosted exports from Vaca Muerta.

03

Duplicar Norte

Auca Mahuida → Allen

209 km

225,000 → 540K BBL/D

Connects Auca Mahuida (Neuquén) with Allen (Río Negro), strengthening the trunk evacuation system.

04

OTASA

Trans-Andean pipeline

428 km

REACTIVATED 2023

Connects the Neuquén Basin with Chile across the Andes. Reactivated after 17 years inactive.

LNG PROJECTS

Global-scale natural gas export platform.

01

Argentina LNG

YPF · ENI · Adnoc

Floating

LIQUEFACTION UNITS

Transforms Vaca Muerta gas into LNG for international markets via floating units. Global scale.

02

Southern Energy

PAE · YPF · Pampa · Golar

FLNG vessels

EXISTING INFRASTRUCTURE

Uses seasonal gas surpluses with floating liquefaction vessels to export LNG internationally.

03

Project JANUS

CGC

Asia

MARKET VIA CHILE

Exports LNG to Asia through Chile using already-operational facilities, optimizing time and cost.

04

LNG del Plata

Camuzzi

Port of La Plata

NEW EXPORT HUB

Turns the Port of La Plata into an LNG export hub, leveraging transport capacity in summer.

+USD 50,000 M ANNOUNCED IN 2026

Under the RIGI framework, leading companies have already committed investments during 2026.



Largest RIGI project

USD 25,000 M

Integrated development for crude export: 1,152 wells and 240,000 bbl/day by 2032, with USD 6,000 M annual exports.



Unconventional

USD 12,000 M

Oil and gas development plan in its Vaca Muerta blocks, after acquiring ExxonMobil's shale assets.



Operated areas

USD 13,800 M

Investment to expand unconventional crude production; historic YPF partner at Loma Campana.



Fortín de Piedra

USD 2,400 M

Operator of the Fortín de Piedra gas block, a shale-gas benchmark, focused on expanding capacity.



Thank you!

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SUPPORTING DOCUMENTATION

REFERENCE

Infrastructure projects

Slides 13 and 14 — VMOS, Duplicar Plus/Norte, OTASA, Argentina LNG and LNG projects.

REFERENCE

RIGI investment announcements

Slide 15 — YPF, Pluspetrol, Chevron and Tecpetrol, among others: +USD 50,000 M.

REFERENCE

RIGI regime

Slide 12 — Benefits and conditions. Law No. 27,742 · argentina.gob.ar/economia/rigi.